

General Directions

Thursday, December 1, 2011 - The statistics portion will become available on the <http://oga.pcusa.org/stats> web page.

Friday, December 9, 2011 - The program is available year round; churches can only edit data for a short period of time.

Wednesday, February 22, 2012 - Last day churches will be able to edit their own data. Past that date, only the presbytery will be able to make changes.

Friday, March 9, 2012 - Last day presbyteries will be able to edit church data. The OGA will not be accepting late church reports after this date.

A reminder to churches regarding the year end statistics:

OGA cannot make changes to a church's record when they call us. If they need changes made, they need to contact their presbytery.

NOTE NEW ID# (With !)----->
Also information necessary
for going on line.



INSTRUCTIONS FOR
SESSION ANNUAL STATISTICAL REPORT
FOR THE YEAR 2011

This workbook is designed to guide you through the statistical information that you must provide to the presbytery in accordance with G-3.0202f. The Session Report is prepared annually by the Office of the General Assembly, and the information you provide will be combined with that from other PC(USA) congregations to become the “OGA Statistics” that appear annually in the *General Assembly Minutes*, Part II, *Statistics*.

PLEASE NOTE: The session **needs to approve** the report as early as possible after December 31, 2011. This is a session report and **DOES NOT** require approval at a congregational meeting.

If you have any questions on how to use this workbook, **please call your presbytery office.**

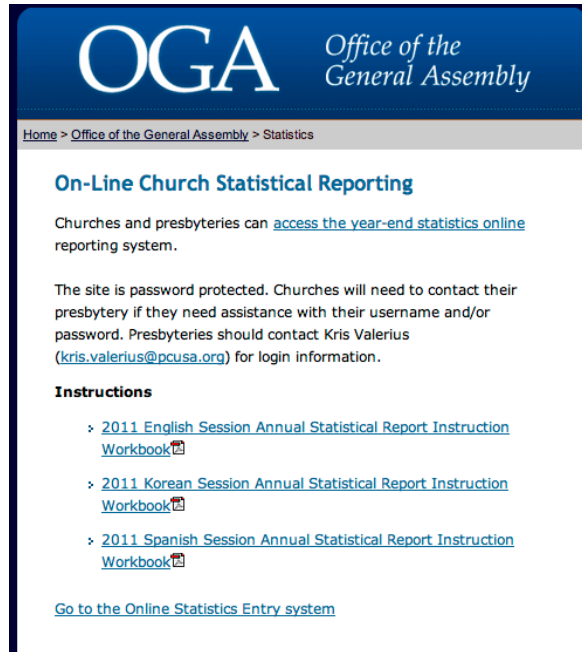
Thank you for your work and support.

If you cannot get it approved by the deadline,
submit it and get approval from the session at
the next meet.

FREQUENTLY ASKED QUESTIONS

1. *What is the address for the website to enter my statistics?*

The web address is <http://oga.pcusa.org/stats>. The online statistical reporting portion will become active on December 1, 2011.



2. *When is the deadline?*

THE DEADLINE IS WED, FEB 22!!

Each presbytery determines their own deadline. Contact your presbytery for the specific date.

3. *My user name and password won't work?*

The passwords are case sensitive. Also, people confuse the letter 'O' with the number zero '0.' If one doesn't work, try the other.

4. *I don't know my user name and password?*

SEE THE LABEL P. 1.

You will need to contact your presbytery if you don't know or have lost your login information. The Statistical Hotline will not be able to assist you with the issue.

5. *Do I have to enter everything at one time?*

No, you can come and go as often as you like until the deadline date or until you hit the 'Submit' button. The program is available year-round, but you can only update statistical data for about two months or until you hit 'Submit.'

Do NOT hit "submit" until you are sure it is correct.

6. *Oops, I hit the 'Submit' button and I have not entered any data.*

No problem. Call your presbytery for instructions on what to do. We can 'unsubmit' your church easily if no data has been entered. If data has been entered, it will clear out any data you have entered.

7. *I keep calling the hotline and no one answers. I keep getting voice mail.*

We answer calls in the order in which they are received. If no one answers, it means we are busy helping others. Please leave a detailed message that includes a good time to return the call and the best phone number to reach you. The more detail you provide will allow us to leave a message with an answer if you cannot be reached. We make every effort to return calls on the same day that they are received. The hotline is available Monday through Friday, excluding holidays from 7:00 am until 6:00 pm Eastern Standard Time. 1.888.728.7228 ext 8144 or email OGARecords@pcusa.org.

8. *Can I access the program after I submit my report?*

Yes, the program is available year round. You can view or print your data throughout the year.

9. *We don't have access to a computer. How should we submit our report? Or, who should I call if I have a late report or can't meet the deadline?*

You will need to contact your presbytery regarding alternate forms of submitting your statistics. It is important for you to note that you are submitting your statistics to the presbytery not the Office of the General Assembly.

10. *I've submitted my statistics and need to make a correction.*

If you have already hit the 'Submit' button you'll need to contact your presbytery to make a correction. Do not call the hotline, the Office of the General Assembly cannot make changes to your report.

11. *I updated my church address but it doesn't update?*

When you make an address change, you are letting the Office of the General Assembly (OGA) know that you would like to make a change. On a daily basis, the OGA reviews the list of changes submitted. The changes are then made and reflected. It could be up to 48 hours before you see the change.

12. *The system is very slow. What's the problem?*

Each presbytery establishes their deadline date. You will notice that as the deadlines approach, the system will become very slow because of the increased usage. The earlier you enter your data, the faster the process will be. Remember, you do not have to enter everything at one time. Also, you can enter data before you have session approval. You will still be able to make changes until you hit the 'Submit' button.

Don't frustrate yourself. Remember the ten-minute rule. If after ten minutes you have a question, problem, or just need help with something, CALL 1-888-728-7228 ext 8144 or email OGARecords@pcusa.org.

One last important item; this only comes once a year!

Church Statistics

Trinity

Pin: 00001 Synod/Presb: 380-248

Church	Clerk	Statistics
Name: Trinity		
Mailing		
Address 1:	PO Box 367	Secondary 1:
Address 2:		Secondary 2:
City/State/Zip:	Chinle, AZ 86503-0367	City/State/Zip:
Primary Phone:	928-674-3323	Email: ctpc@frontiernet.net
Website:	www.pbygrandcanyon.org/chinletrinity/index.html	

Tasks

- [Edit Mailing](#)
- [Edit Physical](#)
- [Change User Password](#)
- [Reports](#)
- [Logout](#)

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BASIC CHURCH INFORMATION

This is the starting point once you login. Along the top of the page are the various tabs to move around the program. Along the right side are options for updating the church address. There is now the option to indicate two addresses, mailing and physical. To make changes, use the option on the right “Edit Mailing” or “Edit Physical.”

You can choose either editing option to make changes to your phone/fax number, website, or email address.

Changes cannot be made to your church name. You will note that we do not use the words “Presbyterian Church” after the name. The words “Presbyterian Church” are generically added to church’s name for mailings and other purposes. If you would like to change the official name of your church, contact your presbytery office.

To change your password chose the option Change User Password.

Please do not change your password

Church Statistics

SOC Change User Id and Password

[Display Password Requirements >>>](#)

User Id: 00001

Current Password: 123456!

New Password:

Confirm New Password:

Tasks

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To print or download a copy of your report press the option “Reports.” You’ll need to work through a series of options.

To view or print a copy choose “Church Report.” It will then ask you for the year you would like to view.

When you get the report approved, print it out and insert it in your minutes

Your report will appear in a box, scroll down to view page one, then use the blue arrow buttons on the top of the page to move to the second page. To print a page use the drop down box that reads “Select a Format.” I suggest using the Acrobat (PDF) option for a clean copy of your report. Press the Export button to download your desired format.

Membership			
Prior Active Members	53	Inactive	0
Gains		Losses	
17 & Under	0	Certified	0
18 & Over	0	Deaths	0
Certified	0	Other	0
Other	0		
Total Gains	0	Total Losses	0

Church Statistics

✓ Successfully saved your changes.

Trinity

Pin: 00001 Synod/Presb: 380-248

Church	Clerk	Statistics
Name: Tom Jones		
Mailing		
Address 1:	100 Witherspoon St	Secondary 1:
Address 2:		Secondary 2:
City/State/Zip:	Louisville, KY 40202	City/State/Zip:
Primary Phone:		Email:
Fax:		

Tasks

[Edit Mailing](#)
[Edit Physical](#)
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Pressing the “Clerk” tab will take you to the clerk of session page. The primary tab to make changes is the “Edit Mailing” address. You do not need to fill in the Physical address. Clerks of session can also add a phone number and email address if desired.

Church Statistics

Bdecan

Pin: 10155 Synod/Presb: 101-55

Tasks

- [Miscellaneous Stats](#)
- [Racial Ethnic Stats](#)
- [Financial Stats](#)
- [Age/Race Gender Stats](#)
- [Submit Stats](#)
- [Logout](#)

Church

Clerk

Statistics

Membership Statistics

[Display Membership Instructions >>>](#)

Beginning Active
Membership

29

Membership Gains

17 and Under

18 and Over

Certificate

Gains

Other Gains

- Most likely your confirmation class.
- Adult baptism & reaffirmation of faith
- Transfers from other churches.

Total Gains 0

Membership Losses

Certificate

Losses

Deaths

Other Losses

Total Losses 0

Total Ending Active
Membership

29

Female

Members

Baptized Members

Total Adherents Members 29

Accept

Cancel

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The "Tasks" area lists the various statistics pages requiring entry. To save data on a page use the Accept button.

The ending active membership does not automatically calculate. The page must balance in order for the changes to save.

Note there is no longer an "inactive" roll.

All of the membership data except the "baptized members" and deaths are approved by Session. (Deaths are recorded in the minutes.) You should be able to glean these figures by reviewing the 2011 minutes.

MEMBERSHIP INSTRUCTIONS

BEGINNING BALANCE AS OF 12/31/10. Beginning Balance shows your church's active membership as of December 31 of last year (G-1.0402). This is the official membership figure that appeared in the *2010 Minutes of the General Assembly, Part II, Statistics*. **THIS FIGURE CANNOT BE CHANGED.** If the actual membership as of 1/1/11 was different than the displayed figure, you will need to make the appropriate adjustments to "Other Gains" or "Other Losses."

MEMBERSHIP GAINES

PROFESSIONS OF FAITH, REAFFIRMATION, RESTORATION. Enter the number of members received this year through the (first-time) profession of faith, reaffirmation, or restoration to the active members' roll (G-1.0303 a & c) and others:

For persons aged 17 and younger & For persons aged 18 and older

CERTIFICATE. Enter the number of persons received into active membership by certificate of transfer from other churches (G-1.0303b).

OTHER GAINS. Enter all other additions.

TOTAL GAINS. This figure will automatically calculate as you enter gains.

MEMBERSHIP LOSSES

CERTIFICATE. Enter the number of persons dismissed to other churches for whom certificates of transfer have been issued (G-3.0204a)

DEATHS. Enter the number deleted from the roll because of death (G-3.0204a)

OTHER. Enter all other reductions (G-3.0204a) including persons temporarily excluded or removed from active membership (D-12.0105).

TOTAL LOSSES. This figure will automatically calculate as you enter losses.

TOTAL ENDING ACTIVE MEMBERSHIP (12/31/2011) Add Beginning Membership and Total Gains, then subtract Total Losses. This figure should equal the number of persons (male/female) that appear on the active members roll. **(This is the figure per capita is based on.)** *You must enter this number. It will not automatically calculate.*

Note: this will be used in calculating the 2013 per capita.

FEMALE MEMBERS. Enter the number of females included in your total active membership.

BAPTIZED MEMBERS. Enter the number of persons who appear on the baptized member's roll. A Baptized member of a particular church is a person who has received the Sacrament of Baptism and who has been enrolled as a baptized member by the session but who has NOT made a profession of faith in Jesus Christ as Lord and Savior. (G1.0401)]

TOTAL ADHERENTS. This figure will automatically calculate. It is the sum of Total Ending Active Membership + Baptized Members.

Note about baptized members. The good book says you must have a baptized members roll. This is very difficult to maintain, particularly for large churches. I recommending getting this figure from your CE folks.

Church Statistics

Bdecan

Pin: 10155 Synod/Presb: 101-55

Tasks

- [Membership Stats](#)
- [Racial Ethnic Stats](#)
- [Financial Stats](#)
- [Age/Race Gender Stats](#)
- [Submit Stats](#)
- [Logout](#)

Church	Clerk	Statistics
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Miscellaneous Information

[Display Miscellaneous Information Instructions >>>](#)

Age Distribution of Members

25 & Under	<input type="text" value="0"/>	26 - 45	<input type="text" value="0"/>	46 - 55	<input type="text" value="0"/>
56 - 65	<input type="text" value="0"/>	Over 65	<input type="text" value="0"/>		

Total Distribution 0

Average Attendance

Affiliate Members

Christian Education

Birth - 3	<input type="text" value="0"/>	Age 4	<input type="text" value="0"/>	Kindergarten	<input type="text" value="0"/>	Grade 1	<input type="text" value="0"/>
Grade 2	<input type="text" value="0"/>	Grade 3	<input type="text" value="0"/>	Grade 4	<input type="text" value="0"/>	Grade 5	<input type="text" value="0"/>
Grade 6	<input type="text" value="0"/>	Grade 7	<input type="text" value="0"/>	Grade 8	<input type="text" value="0"/>	Grade 9	<input type="text" value="0"/>
Grade 10	<input type="text" value="0"/>	Grade 11	<input type="text" value="0"/>	Grade 12	<input type="text" value="0"/>	Young Adults	<input type="text" value="0"/>
Over 25	<input type="text" value="0"/>	Teach / Office	<input type="text" value="0"/>				

Total Church School 0

Total Baptisms

Child Baptisms

Adult Baptisms

Active Officers

Session:	Men	<input type="text" value="0"/>	Women	<input type="text" value="0"/>	Total Session	0
Deacons:	Men	<input type="text" value="0"/>	Women	<input type="text" value="0"/>	Total Deacons	0

Does the Session serve the Trustees function in the church?

Note: Most congregations do not keep age information. I recommend you finding folks who know the congregation and can give a reasonable idea when they review the membership rolls.

MISCELLANEOUS INFORMATION

AGE DISTRIBUTION OF ACTIVE MEMBERS. Enter the number of active members in each category. This figure needs to be equal or less than your Total Active Membership.

AVERAGE ATTENDANCE AT WORSHIP. Enter the average weekly worship attendance.

This is best collected by ushers.

AFFILIATE MEMBERS. Enter the number of persons who appear on your affiliate member rolls. An affiliate member of a particular church is an active member of another church of this denomination or of another denomination of Christian Body, who has temporarily moved from the community where the church of active membership is situated, has presented a certificate of good standing from the appropriate governing body of that church, and has been received by the session as an affiliate member (G-1.0403) Persons often in this category are college students & 'Snow Birds.'

CHRISTIAN EDUCATION ATTENDANCE BY AGE GROUP. List the number of persons in each category according to the education records for 2011. This total should include, but not be limited to, small groups, such as, Bible studies, spiritual formation groups, and youth groups. This total will automatically calculate when you hit the 'Accept' button. Do not include Vacation Bible School.

BAPTISMS. Enter the number baptized in 2011.

Children (Children of believers and professions of faith by persons aged 17 and under)

Adults

All are authorized by session and found in the minutes.

ACTIVE OFFICERS. Enter the number of officers serving as of 12/31/11. The totals will automatically calculate when you hit the 'Accept' button.

Active Officers	Men	Women
Session		
Deacons		

Does the session serve the Trustee's functions in the church? Y/N

Church Statistics

Bdecan

Pin: 10155 Synod/Presb: 101-55

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Church

Clerk

Statistics

Racial Ethnic & Disabilities

[Display Racial Ethnic and Disabilities Instructions >>>](#)

Persons with a Disability

Hearing	<input type="text" value="0"/>	Mobility	<input type="text" value="0"/>
Sight	<input type="text" value="0"/>	Other	<input type="text" value="0"/>

Racial Ethnic Composition of the Church

	Active	Session	Deacon
Asian	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
African	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
African American	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
Black	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
Hispanic	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
Middle Eastern	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
Native American	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
White	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
Other	<input type="text" value="0"/>	<input type="text" value="0"/>	<input type="text" value="0"/>
Total	0	0	0

Accept

Cancel

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Do the best you can with these figures. I recommend consulting with someone who knows a lot of people. Note that some of the data are somewhat subjective.

RACIAL ETHNIC & DISABILITIES INFORMATION

PERSONS WITH A DISABILITY. Statistics gathered on persons with disabilities will be used by entities and committees to formulate programs and policies of the Presbyterian Church (U.S.A.), thus carrying out the mandate for inclusiveness contained in the *Book of Order* (G-3.0103 & F-1.0403).

In order to complete this section, you (as clerk or pastor) are not expected to conduct a survey of the congregation, but to rely on personal knowledge of individuals' disabilities. According to the definition adopted by the World Health Organization, persons with disabilities are those who have physical or mental disabilities that **substantially** limit their participation in one or more of life's activities.

Hearing Impairment. Persons with a major hearing loss or deficiency.

Mobility Impairment. Persons whose ability to move about is substantially impeded. This would include persons suffering from diseases such as arthritis and persons dependent upon canes, crutches, or wheelchairs, etc.

Sight Impairment. Persons with severe visual limitations.

Other. Persons with less easily discerned disabilities such as heart disease, diabetes, epilepsy, or mental conditions.

RACIAL ETHNIC COMPOSITION OF THE CHURCH

The 202nd General Assembly (1990) instructed the Office of the General Assembly to gather information regarding Racial Ethnic Composition (*Minutes*, 1990, Part I, p. 282.) Inclusiveness is an important part of the life of the church, "The Presbyterian Church (U.S.A.) shall give full expression to the rich diversity within its membership and shall provide means which will assure a greater inclusiveness leading to wholeness in its emerging life." (G-4.0403)

This information is used in a variety of ways. Two of the ways in which this information is used is as follows:

- (1) The 208th General Assembly (1996) passed a recommendation that "1. affirms the goal of increasing the racial ethnic membership to 10 percent of the Presbyterian Church (U.S.A.) membership by the year 2005, and to 20 percent by the year 2010;" (*Minutes*, 1996, Part I, p. 378).
- (2) The General Assembly Committee on Representation (COR) uses the data at their Synod Committee on Representation Training Workshops, that are held biannually.

In making the entries for this category, be guided by how an individual describes themselves. The category of Native American applies to American Indians and Eskimos. The figure entered as the total of the congregation should be equal to or less than the figure shown for Total Active Membership. The total Elders and Deacons should be equal to or less than the amounts given for Active Officers. ***Use numerical figures, not percentages.***

ENTER DATA AS WHOLE NUMBERS, NOT A PERCENTAGE.

The Advocacy Committee for Women's Concerns (ACWC) recommended to the 219th General Assembly (2010) to do the following:

Direct the Office of the General Assembly (OGA) to incorporate into the Session Annual Statistical Report (SASR) specifically by name the categories of African, African American, and Middle Eastern.

Full list of Categories:

Asian, African, African American, Black, Hispanic, Middle Eastern, Native American, White, Other

Church Statistics

Bdecan

Pin: 10155 Synod/Presb: 101-55

Church	Clerk	Statistics
Financial Data Display Financial Instructions >>>		
Budget Figures		
Potential Giving Units	<input type="text" value="0"/>	<input type="button" value="⌵"/>
Budgeted Income	<input type="text" value="0"/>	<input type="button" value="⌵"/>
Budgeted Expenses	<input type="text" value="0"/>	<input type="button" value="⌵"/>
Receipts		
Regular Contrib	<input type="text" value="0"/>	<input type="button" value="⌵"/>
Investment Inc	<input type="text" value="0"/>	<input type="button" value="⌵"/>
Other Income	<input type="text" value="0"/>	<input type="button" value="⌵"/>
Captl Bld Funds	<input type="text" value="0"/>	<input type="button" value="⌵"/>
Bequests	<input type="text" value="0"/>	<input type="button" value="⌵"/>
Subsidy or Aid	<input type="text" value="0"/>	<input type="button" value="⌵"/>
Expenditures		
Local Program	<input type="text" value="0"/>	<input type="button" value="⌵"/>
Capital Expend	<input type="text" value="0"/>	<input type="button" value="⌵"/>
Per Capita Apport	<input type="text" value="0"/>	<input type="button" value="⌵"/>
Theological Fund	<input type="text" value="0"/>	<input type="button" value="⌵"/>
Local Mission	<input type="text" value="0"/>	<input type="button" value="⌵"/>
Invest Expense	<input type="text" value="0"/>	<input type="button" value="⌵"/>
Validated Mission	<input type="text" value="0"/>	<input type="button" value="⌵"/>
Other Mission	<input type="text" value="0"/>	<input type="button" value="⌵"/>
<input type="button" value="Accept"/> <input type="button" value="Cancel"/>		

Tasks

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- [Racial Ethnic Stats](#)
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I recommend consulting with your treasurer for this data,

FINANCIAL INSTRUCTIONS

The Financial information you provide is used to show trends within the church. The big questions are: How does the congregation receive money? How does the congregation spend money? And, to break it down further, the General Assembly is only interested in a few ways that your church receives and spends money. This is not meant to be a balance sheet for the congregation. **It will not include all moneys that are received or spent by the church.**

Most of this information can be found in your operating budget.

Here are two tips to help you fill out the information:

- 1) The difference between Local Program, Local Mission, Validated Mission, and Other Mission: Who is spending the money?

These distinctions are the key.

Local Program - The session decides how to spend the money. General operating cost to run the church.

Local Mission - The local food pantry decides how to spend the money.

Validated Mission - Synod, Presbytery, or General Assembly decides how to spend the money.

Other Mission - Groups not included above, ie. You send money directly to Africa.

- 2) Investment Income/Investment Expense

Did you convert any investments to cash to help cover your budget? This would be included under Investment Income.

Did you invest any new money? This would be an Investment Expense.

Do not show the value of the congregation's investments. These figures would not reflect any changes in the investment, such as a loss of profit.

The statistics do not ask for the value of your endowments or investment portfolio. Only for additions to it or expenditures from it.

POTENTIAL GIVING UNITS. Total number of households in the congregation.

BUDGETED INCOME & BUDGETED EXPENSE. These categories were added to obtain general information regarding a church's budget. Your congregation might only have an expense budget or your income/expense could be the same number. These are those figures that you have been working from all year. Many churches work with a 'Faith Budget,' meaning you only have budgeted expenses for the year.

RECEIPTS

CONTRIBUTIONS. Enter the total of all payments on pledges (current as well as delinquent), loose offerings (cash or check), and special offerings received by all treasurers (the church, all boards, and organizations of the church). DO NOT INCLUDE capital and building funds, investment income, bequest, other income, aid and subsidy.

CAPITAL AND BUILDING FUNDS. Enter the total of all moneys received for capital purposes, extraordinary repairs, building funds, and equipment with anticipated useful life in excess of three years.

INVESTMENT AND ENDOWMENT INCOME. Include all returns, such as interest and dividends, received from stocks, bonds, and other investments and endowments owned by the church. Also include the proceeds from the sale of investments held by the church. DO NOT INCLUDE the monetary value or principal amount of investments that continue to be held by the church.

BEQUESTS. Include the total monetary values of all new gifts from estates received by the church from 1/1 to 12/31. Include all one-time contributions of anything of value received by the church from estates, such as bequests, planned gifts (gift annuities, charitable trust, life insurance), stocks, real estate, or other non-monetary gifts.

OTHER INCOME. Enter the total of all other income, such as rent or other reimbursements from organizations using church property. This would include such things as tuition/fees for day care, day school, etc.

SUBSIDY OR AID. Enter the total of all moneys received from other churches or from presbytery, synod, or General Assembly agencies to be used in local mission and program.

EXPENDITURES

LOCAL PROGRAM. The total of all moneys, from all sources, expended for current operations of the congregation, such as salaries and wages, pension and social security payments, printing, postage, materials, utilities, insurance premiums, payments of interest and principal loans, whether or not secured by mortgage, etc. **From your budget.**

LOCAL MISSION. The total of all moneys paid for local mission programs and projects approved and directed by the session and to local ecumenical bodies. **From your budget**

CAPITAL EXPENDITURES. The total of all moneys expended for real property, whether improved or unimproved, the construction of new buildings, extraordinary repairs or renovations of existing buildings, and equipment with anticipated useful life in excess of three years. **Ordinarily a session action.**

INVESTMENT EXPENDITURES. Include the total amount of moneys newly placed into savings or investments (such as certificates of deposit, stocks, bonds, money market accounts, reinvested dividends) during the year, and remaining invested. Also included would be investment costs such as moneys expended to facilitate new investments or to maintain existing investments or endowments such as brokers' fees, bank charges. DO NOT INCLUDE investments made in earlier years, monies invested in earlier years that were switched from one type of investment to another (e.g., stocks to bonds, or one stock to another.)

PER CAPITA APPORTIONMENT. The total of moneys expended for synod, presbytery, and General Assembly apportionment.

VALIDATED MISSION PC(USA). The total of all moneys given to synod, presbytery, and General Assembly agencies, including payments toward the mission budgets of these entities. Include synod or presbytery special offerings as well as General Assembly special offerings: One Great Hour of Sharing, Christmas Joy, Peacemaking, Witness, other offerings. Include totals for mission programs and projects related to the Presbyterian Church (U.S.A.) and not already reported as Local Mission.

GENERAL ASSEMBLY THEOLOGICAL EDUCATION FUND. Each congregation is requested to make a voluntary contribution of an amount equal to 1% of the figure reported for Local Program as the congregation's share for the support of the eleven Presbyterian theological institutions. Please take care *NOT TO INCLUDE* direct support of theological students, direct gifts to any theological school, or other gifts related to theological education.

OTHER MISSION. Enter the total of all monies expended for mission causes not related to the Presbyterian Church (U.S.A.) and not already included under Session Local Mission.

Church Statistics

Bdecan

Pin: 10155 Synod/Presb: 101-55

Tasks

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Church

Clerk

Statistics

Age/Race Gender Distribution

[Display Age/Race Gender Instructions >>>](#)

Age Distribution of Members Gender Breakdown

	Male	Female	Total
25 & Under	0	0	0
26 - 45	0	0	0
46 - 55	0	0	0
56 - 65	0	0	0
Over 65	0	0	0

Racial Ethnic Gender Breakdown

	Male	Female	Total
Asian	0	0	0
African	0	0	0
African American	0	0	0
Black	0	0	0
Hispanic	0	0	0
MiddleEastern	0	0	0
Native American	0	0	0
White	0	0	0
Other	0	0	0

Accept

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The Advocacy Committee for Women's Concerns (ACWC) recommended to the 219th General Assembly (2010) to do the following:

Direct the Office of the General Assembly (OGA) to adapt the Session Annual Statistical Report (SASR) to collect disaggregated data on age, gender, race and ethnicity.

CLERK'S ANNUAL QUESTIONNAIRE FOR YEAR ENDING DECEMBER 31, 2011
Return to Presbytery Clerk By _____ 2012

NAME OF CHURCH		MAILING ADDRESS OF CHURCH	
LOCATION OF CHURCH: CITY OR TOWN		LOCATION OF CHURCH: STATE	
CHURCH PIN	PRESBYTERY	SYNOD	

Clerk of Session May Find it Necessary to Consult with Pastors, Treasurers, or Other Leaders on Some Questions.

The reason for asking each question can be found on the back page.

Please complete form on the web: www.pcusa.org/clerks2011

Guest Preachers

- Q-1. The 1999 General Assembly urged all congregations to *invite* racial-ethnic ministers to preach during Sunday worship services at least annually. Did your congregation invite a racial-ethnic minister (other than your pastor if he or she is a racial-ethnic minister) to preach during 2011?
- 1 Yes → Q-1a. If yes, on how many Sundays in 2011 did a racial-ethnic minister serve as guest preacher? (If all invitations were turned down, enter "0"—zero.) _____
- 2 No → Q-1b. If no, when was the last time your congregation invited a racial-ethnic minister to preach there?
- | | |
|--|---|
| <input type="checkbox"/> 1 During 2010 | <input type="checkbox"/> 4 7-9 years ago |
| <input type="checkbox"/> 2 2-3 years ago | <input type="checkbox"/> 5 10 years ago or more |
| <input type="checkbox"/> 3 4-6 years ago | <input type="checkbox"/> 6 Never/don't know |

Transfer of Members

- Q-2. During 2010, how many new members did your congregation receive via certificate of transfer from another congregation? _____ If none, enter "0" (zero) and then skip to Q-4.
- Q-3. Of that number: (Numbers below should total to the number in Q-2.)
- a. How many transferred from another PC(USA) congregation? _____
- b. How many transferred from a non-PC(USA) congregation? _____
- Q-4. During 2010, how many members of your congregation were dismissed to another congregation via a certificate of transfer? _____ If none, enter "0" (zero) and then skip to Q-6.
- Q-5. Of that number: (Numbers below should total to the number in Q-4.)
- a. How many transferred to another PC(USA) congregation? _____
- b. How many transferred to a non-PC(USA) congregation? _____

Immigrants

- Q-6. Indicate whether your congregation has each of the following:
- | | Yes | No | Not Sure |
|--|----------------------------|----------------------------|----------------------------|
| a. One or more recent immigrants to the United States (moved here since 1990) who regularly attend worship services or other activities of your congregation | <input type="checkbox"/> 1 | <input type="checkbox"/> 2 | <input type="checkbox"/> 3 |
| b. A group of immigrants who hold a regular worship service in their native language in your facilities | <input type="checkbox"/> 1 | <input type="checkbox"/> 2 | <input type="checkbox"/> 3 |
| c. One or more ministries focused specifically on immigrants, such as an English as a Second Language (ESL) program, a legal clinic for immigrants, an after-school program for immigrant children, sponsorship of a refugee family, etc. | <input type="checkbox"/> 1 | <input type="checkbox"/> 2 | <input type="checkbox"/> 3 |
| d. Other connection to immigrants (specify): | <input type="checkbox"/> 1 | <input type="checkbox"/> 2 | <input type="checkbox"/> 3 |

- Q-7. If yes to any of the items in Q-6, please provide the name and e-mail address of someone in your congregation who would be able to provide more detailed information on immigrant groups and immigrant ministries in your congregation:

Name of this person: _____

E-mail of this person: _____

(please print)

World Mission

Q-8. Does your congregation have a committee that focuses some or all of its attention on world (or international) mission?

- 1 Yes → Q-8a. Name of contact person for this committee: _____
2 No E-mail of this person: _____

(please print)

Q-8b. Would the contact person for this committee like to receive World Mission's monthly electronic newsletter about Presbyterian mission work around the world?

- 1 Yes
2 No
3 Don't know

Q-9. Does your congregation have a relationship with one or more missionaries or mission workers?

- 1 Yes → Q-9a. Which mission sending agency sent the missionary(ies) or mission worker(s) with which your congregation has a relationship? (Check **all** that apply.)
2 No

- 1 PC(USA) World Mission
2 The Antioch Partners (Presbyterian Frontier Fellowship or The Outreach Foundation)
3 Other agency (please specify): _____
4 Independently, as a congregation
5 Don't know

Q-9b. How does your congregation engage in a relationship with the missionary(ies) or mission worker(s)? (Check **all** that apply.)

- 1 Communications (e.g., letters, blogs, e-mail, Skype)
2 Planning and implementing mission projects together
3 Engaging groups in our church to relate with him/her/them (e.g., children's groups exchanging Christmas cards, Presbyterian Women sending a prayer shawl, etc.)
4 Face-to-face visits in the United States
5 Financial support
6 Prayer
7 Members visiting the mission site
8 Other (please specify): _____

Q-10. Would your congregation like to receive information about how to develop a relationship with a missionary or mission worker?

- 1 Yes → Q-10a. Name of person to receive this information: _____
2 No E-mail of this person: _____

(please print)

Self-Development of People

Q-11. Self-Development of People (SDOP) is a ministry of the General Assembly Mission Council that partners with groups of poor, oppressed, and disadvantaged people to change structures that perpetuate poverty and injustice. Is there a person in your congregation who might be interested in serving as a liaison between your congregation and the SDOP national office? A liaison is someone interested in networking with SDOP who would receive and share information with the congregation about the ministry. SDOP will send this person information, at which time he/she can decide whether to become a liaison.

- 1 Yes → Q-11a. Name of person to receive this information: _____
2 No E-mail of this person: _____

(please print)

Communications and Funds Development

Q-12. Would your session be willing to provide to the General Assembly Mission Council (GAMC) a copy of your church directory so that we can give your members information about Presbyterian mission and ministry on an on-going basis?

- 1 Yes → Q-12a. Name of person GAMC can contact to obtain directory: _____
2 No E-mail of this person: _____

(please print)

Q-13. Does your congregation have a stewardship committee?

- 1 Yes → Q-13a. Please provide chair's name and e-mail address to become part of a stewardship network:
2 No Chair's name: _____
E-mail of this person: _____

(please print)

- Q-14. Has your congregation or anyone in your congregation donated funds for disaster relief or mission work in Haiti since the earthquake there in January 2010? (Check *all* that apply.)
- 1 Yes, the congregation has
2 Yes, individuals in the congregation have
3 No
4 Don't know
- Q-15. Has anyone in your congregation gone to Haiti to do disaster relief or mission work since the January 2010 earthquake there? (Check *all* that apply.)
- 1 Yes, the congregation has sent someone or a group to Haiti
2 Yes, one or more people in the congregation have gone to Haiti, but they were not officially sent by our congregation
3 No
4 Don't know
- Q-16. Is your congregation or a group within it planning or considering a mission trip to Haiti in 2012 or 2013?
- 1 Yes
2 No
3 Don't know
- Q-17. Would anyone in your congregation like to receive information about effective mission work in Haiti?
- 1 Yes → Q-17a. Name of person to receive this information: _____
2 No E-mail of this person: _____

(please print)

Economic Issues

- Q-18. How would you describe the economic health of your local community?
- 1 Excellent
2 Good
3 Fair
4 Poor
5 Severely depressed
- Q-19. How many members are currently unemployed and looking for work or are discouraged workers who have quit looking for work? (Write in the number. Please estimate if you are not sure. Do not include retired people, students, people who do not work due to disabilities, full-time homemakers, or children under age 18.) _____ members
- Q-20. Did your congregation or anyone in it provide any form of financial support for one or more unemployed members during 2011? (Check *all* that apply.)
- 1 Yes, an individual member did with his/her own money
2 Yes, the pastor or other staff did, using congregational funds
3 Yes, the session did, using congregational funds
4 Yes, another church group did, using congregational funds
5 No
6 Not sure
- Q-21. How important is it for the church to address the Christian faith dimensions of the following economic concerns?
- | | Very Important | Important | Not Very Important | Not at All Important | Not Sure |
|--|----------------------------|----------------------------|----------------------------|----------------------------|----------------------------|
| a. Moral values in business and commerce..... | <input type="checkbox"/> 1 | <input type="checkbox"/> 2 | <input type="checkbox"/> 3 | <input type="checkbox"/> 4 | <input type="checkbox"/> 5 |
| b. Fair taxation policies..... | <input type="checkbox"/> 1 | <input type="checkbox"/> 2 | <input type="checkbox"/> 3 | <input type="checkbox"/> 4 | <input type="checkbox"/> 5 |
| c. Fair wages | <input type="checkbox"/> 1 | <input type="checkbox"/> 2 | <input type="checkbox"/> 3 | <input type="checkbox"/> 4 | <input type="checkbox"/> 5 |
| d. Local and national government deficits | <input type="checkbox"/> 1 | <input type="checkbox"/> 2 | <input type="checkbox"/> 3 | <input type="checkbox"/> 4 | <input type="checkbox"/> 5 |
| e. Investment in infrastructure and public goods | <input type="checkbox"/> 1 | <input type="checkbox"/> 2 | <input type="checkbox"/> 3 | <input type="checkbox"/> 4 | <input type="checkbox"/> 5 |
| f. Economic security in retirement..... | <input type="checkbox"/> 1 | <input type="checkbox"/> 2 | <input type="checkbox"/> 3 | <input type="checkbox"/> 4 | <input type="checkbox"/> 5 |
| g. Contributions to political candidates..... | <input type="checkbox"/> 1 | <input type="checkbox"/> 2 | <input type="checkbox"/> 3 | <input type="checkbox"/> 4 | <input type="checkbox"/> 5 |

- Q-22. To receive information on social ministry and social witness resources from the Advisory Committee on Social Witness Policy (justiceunbound.org) and the Compassion, Peace and Justice Ministry Area, please provide contact information for someone in your congregation who is involved in mission or peacemaking:

Name of person to receive this information: _____

E-mail of this person: _____

(please print)

Special Offerings

Q-23. Please indicate whether your congregation received each of the four churchwide special offerings during 2011. Then, for each offering received, please provide the name of the committee that is responsible for interpretation and promotion of the offering, along with the name and e-mail address of the committee chair or other contact person in the congregation who is most familiar with that special offering.

	<u>Received?</u>		Committee Name:	Chair or Other Contact Person:	Contact Person's E-mail Address:
	No	Yes			
a. One Great Hour of Sharing..	<input type="checkbox"/> 1	<input type="checkbox"/> 2 →	_____	_____	_____
b. Pentecost	<input type="checkbox"/> 1	<input type="checkbox"/> 2 →	_____	_____	_____
c. Peacemaking	<input type="checkbox"/> 1	<input type="checkbox"/> 2 →	_____	_____	_____
d. Christmas Joy	<input type="checkbox"/> 1	<input type="checkbox"/> 2 →	_____	_____	_____

Congregational Endowments

Q-24. Does your congregation have an endowment (funds or property that was donated to the church and is now a source of income)?

- 1 Yes
2 No → *Skip to Q-31*

Q-25. Does your congregation have an investment policy to guide management of the endowment?

- 1 Yes
2 No

Q-26. Who manages the endowment? (Check *all* that apply.)

- 1 A church committee
2 A financial advisor
3 A bank
4 An investment firm
5 The church treasurer
6 The Presbyterian Church (U.S.A) Foundation
7 Other (please specify): _____

Q-27. Is any of your endowment invested in stocks?

- 1 Yes
2 No

Q-28. Is any of your endowment invested in mutual funds?

- 1 Yes
2 No

Q-29. Does your congregation avoid investing endowment funds in certain industries or companies?

- 1 Yes
2 No

Q-30. Do you:

- | | Yes | No | Don't
Know | Not
Applicable |
|--|----------------------------|----------------------------|----------------------------|----------------------------|
| a. Vote your own proxies? | <input type="checkbox"/> 1 | <input type="checkbox"/> 2 | <input type="checkbox"/> 3 | <input type="checkbox"/> 4 |
| b. Give voting instructions to your financial advisor? | <input type="checkbox"/> 1 | <input type="checkbox"/> 2 | <input type="checkbox"/> 3 | <input type="checkbox"/> 4 |

Bequests and Major Gifts

Q-31. How many *bequests* did your congregation receive in 2011? Bequests are gifts of money, stocks, or other property left to the church through a will when someone dies. If none, write "0" (zero).

Number of **bequests** received in 2011: _____

Total **value** of these bequests: \$ _____

Q-32. How many *other gifts from estates* did your congregation receive in 2011? Other gifts are those that result when someone dies and has named the church as a beneficiary of a life insurance policy, retirement account, trust, or gift annuity. If none, write "0" (zero).

Number of **other gifts from estates** received in 2011: _____

Total **value** of all such gifts: \$ _____

Q-33. Does your congregation have in place a program to encourage each of the following types of giving to your congregation?

	Yes	No	Not Sure
a. Pledging	<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3
b. Tithing.....	<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3
c. Giving to special projects of the church.....	<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3
d. Making a planned or other major gift to the church	<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3
e. Making a bequest to the church	<input type="checkbox"/> 1	<input type="checkbox"/> 2	<input type="checkbox"/> 3

Q-34. In the last two years, has your congregation received any inquiries from members who were interested in charitable or planned giving to your congregation (that is, setting up gift annuities, charitable trusts, life insurance, or retirement accounts in which the congregation is the beneficiary)?

- 1 Yes
- 2 No → Skip to Q-37
- 3 Not sure

Q-35. How many members made such inquiries in the past two years? (Please estimate the number of people in the past two years.) _____ members

Q-36. To whom were people making such inquiries referred? (Check **all** that apply.)

- 1 To someone on the church staff (a development officer, treasurer, etc.)
- 2 To a member of the church who is an estate or financial planner
- 3 To an estate or financial planner outside the church
- 4 To a Presbyterian Foundation development officer
- 5 To the development officer of another Christian organization
- 6 To the development officer of a secular organization
- 7 Other (please specify): _____
- 8 Not sure
- 9 No one/not referred

Other Financial Information

Q-37. Does your congregation have a loan or loans with any of the following groups or institutions? (Check **all** that apply and indicate the approximate balance and interest rate on loans in each category.)

	Approximate Balance:	Interest Rate (%):
<input type="checkbox"/> 1 Banks or financial institutions	\$ _____	_____
<input type="checkbox"/> 2 Presbyterian Investment & Loan Program (PILP).....	\$ _____	_____
<input type="checkbox"/> 3 General Assembly Loan Program.....	\$ _____	_____
<input type="checkbox"/> 4 Presbytery or synod	\$ _____	_____
<input type="checkbox"/> 5 Other (specify): _____	\$ _____	_____
<input type="checkbox"/> 6 No loans		

Q-38. Does your congregation plan to expand or renovate your facilities within the next two years?

- 1 Yes, definitely → Q-38a. What is the estimated cost of the project(s) (if known)? \$ _____
- 2 Yes, possibly
- 3 No Q-38b. Will this project require a capital campaign (a special fundraising effort)?
 - 1 Yes, definitely
 - 2 Yes, possibly
 - 3 No

Q-39. Does your congregation currently have funds in any of the following financial instruments? (Check *all* that apply and indicate the approximate amount invested in each. Include any endowment funds noted on page 4.)

Approximate Amount Invested:

- 1 Certificates of deposit \$ _____
- 2 Money market accounts \$ _____
- 3 Bonds or treasuries \$ _____
- 4 Stocks or mutual funds \$ _____
- 5 Savings accounts \$ _____
- 6 Other (specify): _____ \$ _____
- 7 None of the above → *Skip past Q-40*

Q-40. Who manages your funds? (Check *all* that apply.)

- 1 A brokerage/investment firm
- 2 New Covenant Funds/Presbyterian Foundation
- 3 A bank
- 4 We manage them ourselves
- 5 Other (please specify): _____

**Questions? Call Research Services at 800-728-7228, ext. 2040. Thank you for completing this survey.
Responses can be submitted on the web: www.pcusa.org/clerks2011**

Reasons for These Questions:

Guest Preachers: The Office of the General Assembly asks these questions in response to a General Assembly mandate.

Transfer of Members: Research Services asks these questions to learn how many members transferring into and out of congregations are staying within the PC(USA) and how many are not.

Immigrants: The Racial Ethnic and Women’s Ministries/PW ministry area asks these questions to learn about immigrant groups and immigrant ministries in congregations.

World Mission: The World Mission ministry area asks these questions to be able to communicate directly with congregations regarding international mission.

Self-Development of People: The Self-Development of People office asks these questions to find churches interested in the Self-Development of People ministry.

Communication and Funds Development: The Communication and Funds Development office asks these questions to provide congregations with information about Presbyterian mission.

Economic Issues: The Advisory Committee on Social Witness policy asks these questions to help develop, interpret, and monitor policies that encourage and challenge the church and society to act faithfully to God’s call to do justice.

Special Offerings: The Mission Interpretation office asks these questions to obtain contact information for those who use special offerings materials.

Congregational Endowments: The Mission Responsibility Through Investment (MRTI) office asks these questions to learn about church endowments.

Bequests and Major Gifts: The Presbyterian Church Foundation asks these questions to learn about congregational giving trends and needs.

Other Financial Information: The Presbyterian Investment & Loan Program asks these questions to determine which churches might benefit from PILP’s low-cost loans and investment products.